# Lessons from Miracle on the Hudson

Crisis Communications and Management Skills

LG Darmstadt

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### The Origin of this Presentation ...

- Interview w/ Capt. Sullenberger Toastmasters 2010
- Clearly Project Management and Crisis Communication "Life Lessons"
- Sully was later an International Speaker for PMI (PMI Leadership - 2015)
- My general interest in Risk/Crisis Management

## Origins continued ...

- Did detailed analysis of the 3 ½ minute flight
  - Found fascinating communication patterns.
- Ultimately one of the greatest "success stories" of a life-threatening crisis situation

### What we'll cover

- The actual event (recording!)
- Aspects of Success:
  - Team Cohesiveness & Effective Communications
  - Past Experience, Intuition
  - Risk Management
- How does this apply to you?
  - My job is not an airline pilot but... crises will occur!
- Miscellaneous Fun Facts
- Insights from a Commercial Pilot
  - (experienced in accident investigations)
- References/Recommended Reading

### The Movie...

- Movie Sully
- Hollywood did not consult w/ me. :}
- If you've seen the movie, tell me at the end what you learned that was "new"



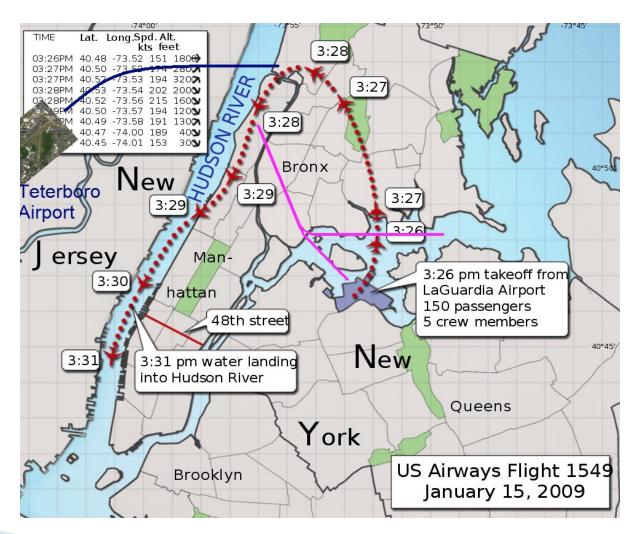
## Setting the Stage...

- Date of event: January 15th 2009, Flight "Cactus" 1546, Airbus 320,155 on board
- Left LaGuardia -> Charlotte, NC
- Captain Chesley Sullenberger (or Capt. Sully)
  - Then US Airways pilot since 1980
  - Was Air Force fighter pilot, & a "glider" pilot
  - Had key knowledge: "engineering" facts of plane (Airbus), and boat traffic on Hudson
  - Note: 1st Officer Jeffrey Skiles, had never worked together before

## Setting the Stage cont...

- Flight left LaGuardia at 3:26 PM
- Birds hit both engines (3 mins into flight), almost total engine failure
- Jet was at "low" speed & altitude, adding to problem of getting to a runway
- From "bird strike" to landing 208 secs, 3.5 mins
- Event took place over <u>densely populated</u> area

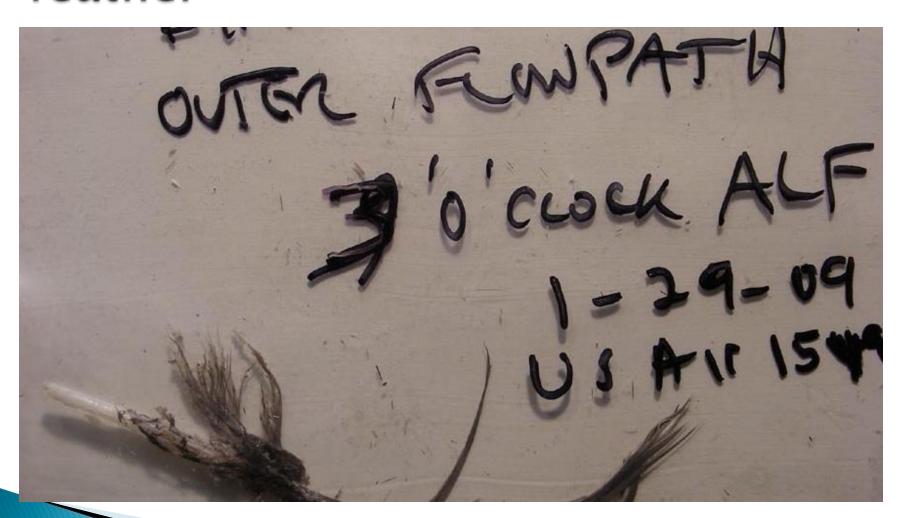
## Flight Path (red dotted line)



## Plane in Hudson, Waiting for Rescue



## The "smoking gun" or "smoking feather"



### Video of Flight Path on Hudson

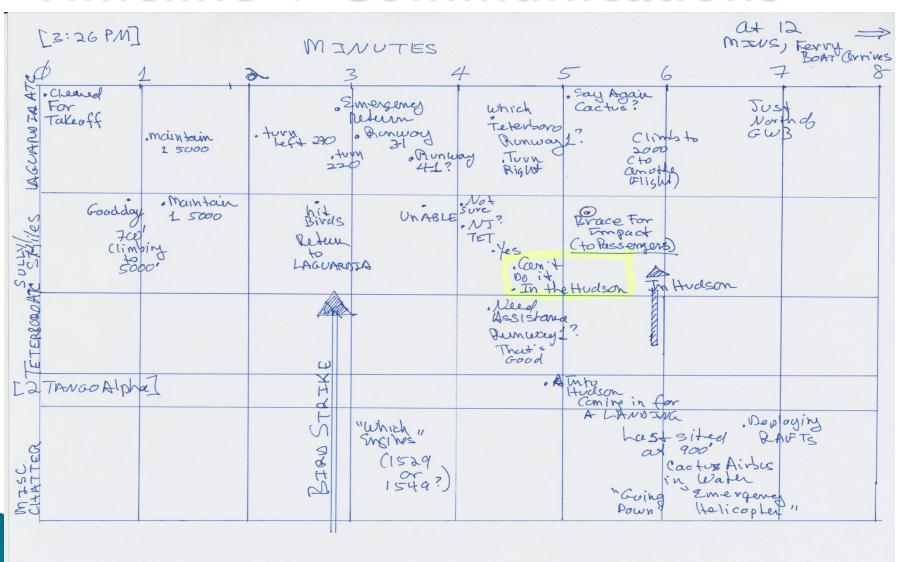
- My video starting at George Washington Bridge, and ending at the Air/Space museum (USS Intrepid)
- (Ignore the NCL ship ... )



## Explanation - on *Cactus*

Throughout the recording you'll hear the flight referred to as "Cactus". Originally – the 'call sign' for US Airways, left over from the merger w/ American West

### Timeline + Communications



### Timeline of an Audio recording

- Communications of the following:
  - LaGuardia ATC (air traffic control), Sully, Skiles
  - Teterboro ATC, TRACON (Long Island)
  - A private plane (2 Tango Alpha)
  - Miscellaneous chatter (many different sources)
  - On video bird strike @ 3 min
  - ATC staff STILL NEED to direct/land OTHER planes
  - "Abeam the USS Intrepid"
  - "They are deploying their rafts" (meaning?)
  - \*TRACON = Terminal Radar Approach Control(Patrick Harten)

### Audio + Video

- http://youtu.be/GChobnO5YU4
- https://www.youtube.com/watch?v=GChobn 05YU4

#### Communication Patterns

- Calm delivery
- Only most essential facts, no extraneous information
  - Key to focus during a Crisis
- Sully stopped taking to air traffic controllers
- The controller (at TRACON) assumed plane had crashed, no more audio & plane was not on radar
- Confusion on flight # (1529, 1539 vs1549)
- Others who could observe, provided key information
  - Location "abeam the Intrepid"
  - Take insight for all angles
- In an urgent situation, you are ONLY obligated to pay attention to crisis & communicate ONLY AS needed
  - Not necessary to be talkative and polite

### Communication Patterns, cont.

- While in a Crisis, must sometimes also deal with "keep the lights on" operations
  - Air traffic controllers were still guiding other flights (landing and departing)
  - Though LaGuardia stopped all departures for a while, some planes still coming in for landing
  - Your thoughts or similar past experiences as a PM?

## What Sully knew...

- Instinctively, he felt the plane would not clear bridges/structures to return to an airport
- ► He "knew" the Airbus could "float" better than many other plane models
- ▶ He "knew" there would be nearby ferries to come to the aid of the plane for rescue
- ▶ He "knew" how to fly gliders, which is what that plane essentially became
- ▶ He "knew" minimal Hudson boat traffic, not at rush-hour

### What was not known

- No simulation training for this type of landing
- Local rescue agencies (FDNY, Coast Guard, etc.) had no guide (or standardized procedures) for doing airplane rescues in the Hudson

## Crisis Management Gems:

Interview w/ Capt. Sully

- Be prepared 'ahead' of a crisis (IE risk management planning, roles and responsibilities)
- Have access to continuous improvement training/exposure to best practice "skills"
- Past experiences and Training can help apply to known & unknown "future crises"
- It takes a "team" to best respond to a crisis
  - Sully would always conduct "pre-trip" meetings, helps to create a cohesive team

### Gems, cont.:

- Common Vocabulary and Core Experience
- Formalized processes of reporting precursory incidents (identifying predictive patterns)
- Question: What project patterns have you seen that told you "trouble up ahead"?
- Looking for Root Causes/Mindfulness
  - How did this occur?
  - Do analysis without blame

### Brief Discussion - Intuition

- Really what is it?
- Perception of any situation is seen through a "personal lens" of 100's of similar experiences
- Also as the brain processes the "new" situation and starts to get a "picture", our reactive responses kick in (emotions, what are the next steps, ...)
- Sully as a glider pilot ...

## Quotes from Int'l Journal of Project Management

"Intuitions are rapid, affectively charged, holistic judgments arrived at without the apparent intrusion of rational thought."

### Intuition, cont.

- How did Sully have this?
  - Notes from Tres Roeder book <u>A Sixth Sense for Project</u>
     <u>Management</u>
  - At point of bird strike Sully …"felt, heard and smelled the evidence…"
  - His thought processes (within seconds):
    - Immediately turnaround and land at LGA?
    - No -> path over densely populated areas
    - Make it to another airport?
    - No -> not up high enough
    - Restart Engines?
    - Yes -> but did not work
    - Process of elimination Land on the Hudson (also given his knowledge and past experiences)

### Review of Another Aviation Incident

- Less than a month after this "miracle", A Continental flight crashed after leaving Newark, no survivors
- By accident, auto-pilot was left on by captain
- Indicators for icing conditions may have been "masked"

## Review of Another Aviation Incident (cont.)

- Lesson learned:
  - We can't run projects on "auto-pilot"
- Always do adequate analysis of all aspects of an on-going project
- Never assume "all is OK"

### Was the Best Decision Made?

- Intense studies and flight simulations were done by the NTSB\*
- Out of 15 simulations only 8 were successful (in returning to LGA or onto TEB)
- NTSB (May 2010) Hudson landing was validated as best option
- Movie may have "overplayed" this analysis, and the combativeness of the review board\*

<sup>\*</sup>NTSB = National Transportation and Safety Board

## Always one 'best' decision?

- We make countless decisions in a day ...
  - Some are "big" with long-term impacts
- There isn't always one best solution or direction (Capt. Sully briefly considered an airport landing)
- Always bring all your knowledge, (experience, intuition, "gut feel") + team input to situations

### Always one 'best' decision?, cont.

- As you "can", monitor the results of your decision
  - Get input from others
    - Your team, vendors, customers, sponsors, auxiliary groups in your company
- And define 'alternate course' when possible

## A perspective from "inside" - Commercial Airline Pilot

- Steven Green (was American Airlines captain)
- 34 years commercial flight experience
- Has done numerous crash investigations
- Has developed:
  - Pilot training/CRM programs
  - Accident studies for NASA and FAA (focused on airframe icing)

### What is CRM?

- Crew resource management or cockpit resource management is a set of training procedures for use in environments where human error can have devastating effects.
- Used primarily for improving aviation safety, CRM focuses on interpersonal communication, leadership, and decision making in the cockpit of an airliner.

### CRM cont.,

- Originated from an NTSB\* Crash (1978, ultimately a distracted airline captain)
- Used by NASA and similar practices in the medical fields
- Foster a climate/culture with "freedom" to respectively question authority
  - Even if issues are detected by "junior team members"
  - Hurricane of 1938 Example ...

<sup>\*</sup> National and Transportation Safety Board

## Insights

- Sully made his decisions in lightning fast time
- Not on flight recorder automated "Caution and Warning System"
  - "Too low Flaps... Terrain, Terrain!!"
- These warnings had to be dismissed
- Distractions can degrade our ability to focus

#### Quotes from Steven Green

• "... he had to go from a normal day to "I'm-gonna-sink-a-20 million dollar airplane-in-a-river-and-I-sure-hope-that's-the-best-choice-for-everyone-on-board" in about a minute or less."

### Quotes cont.,

- ▶ "Little or in some cases no situational communications between Captain and first officer 1<sup>st</sup> officer would "jump" to next step in his role, such as getting out emergency checklist.
- But due to time constraints typical checklist processes – not fully followed. Captain and 1<sup>st</sup> officer were running on intuition and visual observation"

## **Key Communications Point!**

Minimum necessary communications:

Flight crew's communications to ATC's and cabin crew.

### Critical roles ...

- Captain was primary communication point to ATC, flying the plane, and determining landing location.
- ▶ 1<sup>st</sup> officer performed checklist duties and as needed, answered questions from Captain.
- Both performed <u>their duties</u> as specified in their roles.

## Have we done this in our professional roles?

- But of course...
- How many times have you asked a team member to do something - they had already done?
  - In part since they knew their job and when to do their job
- Or you yourself moved ahead in anticipation of a task needing to be done?

## Key take-aways ...

- Need to define roles/responsibilities ahead of a crisis
- Know your "role" and perform your specific duties
- Team cohesiveness is key to handling a crisis situation
- Sparse/minimal communication "just the facts" is all that is necessary
- Take "stock" of your talents how can you be helpful in a crisis?
- After a crisis
  - Conduct an analysis in a non-judgmental approach

## Briefly - Harvard Business Review study

- Detailed description of event ...
- After bird strike, "training kicked in"
- Core rule:
  - "Aviate, navigate, communicate"
- Mentions error in call sign "1539"
- No time ... did "calculations in my head"
- TRACON providing multiple options
  - Important to handle project crisis
- Sully got off the plane last
  - Be "present" with your project start to finish

### Miscellaneous Facts

- US Airways discontinued flight # (1549) after 1/15/2009 (since involved in accident)
- At least 2 passengers (who had never met before) ended up marrying, due to meeting at various passenger reunions
- Shortly before the bird strike, Sully said "what a beautiful morning it was"
- Air temp: 21 (F), Hudson River 40 (F)
- Sullenberger Aviation Museum
  - It has the plane!

## Not Covered here but recommend...

- Book Series --- Lessons from History (great case histories on how they apply to project management)
- These included in depth studies of events such as the sinking of the Titanic, The Great Escape (in Germany, WWII), Churchill's management style.
- Author: Mark Kozak-Holland
  - https://lessons-from-history.com/page/mark-kozak-holland

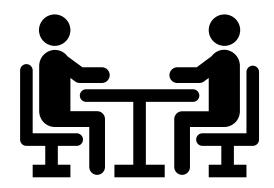
### References

- "Crisis Leadership: A Leader's Highest Duty", by Craig Harrison, Toastmasters, Dec. 2010 (interview w/ Capt. Sullenberger)
- "A Sixth Sense for Project Management", by Tres Roeder (2011) (has case study of this flight)
- Excerpts from "A Sixth Sense for Project Management" @ PMI:
  - https://www.pmi.org/learning/library/sixth-sense-project-management-6664
- "Miracle on the Hudson Wikipedia:
  - http://en.wikipedia.org/wiki/Miracle\_on\_the\_Hudson
- Description of CRM Wikipedia:
  - <a href="http://en.wikipedia.org/wiki/Crew\_resource\_management">http://en.wikipedia.org/wiki/Crew\_resource\_management</a>
- Harvard Business Review:
  - http://hbr.org/product/miracle-on-the-hudson-a-landing-u-s-airways-flight/an/HKS713-PDF-ENG

#### The Movie ...

- See it if you haven't...
- Fairly accurate to what occurred
  - You hear the automated warning text, not on the flight recorder...
  - The cockpit relationship and "steps" very accurate
  - They did not show the mix-up of 1529, 1539 vs 1549
- Who else but Tom Hanks as Sully?

### Questions and your thoughts ...



## Kathleen Langone - Bio

- Project manager for 25 years, (software, medical, academic, commercial)
- Education: BA in Geology, MS in Computer Science
- Wrote Crisis Response Course due in 2024
- Consultant to Emergency Management Agencies
- Numerous Speaking Engagements
- Published in magazines, newspapers & book coming out in 2025
- Multiple TV and Radio interviews
- Podcast series: <u>People Hidden in History</u>

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Would welcome your feedback!